



Marshall & Ilsley Corporation
(NYSE: MI)

4th Quarter 2006 Supplemental Financial Information

The following unaudited financial information has been provided for the benefit of showing M&I's current versus historical results.

During the third quarter of 2006, the Corporation elected early application of Staff Accounting Bulletin 108, and, as a result, adjusted its opening financial position for 2006 and the financial results for the three months ended March 31 and June 30, 2006, respectively to reflect a change in its hedge accounting under Statement of Financial Accounting Standards (SFAS) No. 133, Accounting for Derivative Instruments and Hedging Activities. Due to the recent expansion of certain highly technical interpretations of SFAS 133, certain of the derivative transactions entered into by the Corporation did not qualify for hedge accounting. As a result, any fluctuation in the market of the derivatives should have been recorded through the income statement with no corresponding offset to the hedged items or accumulated other comprehensive income. The affected derivatives were terminated in the fourth quarter of 2006 to avoid future earnings volatility due to mark-to-market accounting. The Corporation believes that those fluctuations and the results of terminating those derivatives do not reflect the Corporation's underlying performance trends. While it is not intended to replace or take precedence to financial information reported in accordance with GAAP, the Corporation believes that its underlying performance trends are more evident by excluding the effects of the non-cash market fluctuations and the effect of terminating the derivatives from the periodic income statements and performance statistics presented in this supplemental financial information. A reconciliation of the supplemental financial information to financial information reported in accordance with GAAP is presented on page 13.

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Marshall & Ilsley Corporation
Quarterly Financial Information

	4th Qtr. 2006	3rd Qtr. 2006	Restated 2nd Qtr. 2006	Restated 1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
PER SHARE DATA									
Diluted:									
Core Operating Income	\$0.84	\$0.81	\$0.79	\$0.78	\$0.74	\$0.75	\$0.79	\$0.71	\$0.73
Net Income	0.79	0.92	0.74	0.72	0.74	0.75	0.79	0.71	0.73
Basic:									
Core Operating Income	0.86	0.83	0.81	0.79	0.76	0.77	0.80	0.73	0.74
Net Income	0.81	0.94	0.75	0.74	0.76	0.77	0.80	0.73	0.74
Dividend Declared	0.27	0.27	0.27	0.24	0.24	0.24	0.24	0.21	0.21
Book Value	24.24	23.51	22.68	20.75	20.27	19.81	18.76	17.99	17.51
Shares Outstanding (millions):									
Average - Diluted	260.5	259.7	258.3	240.3	239.6	238.2	233.9	232.8	229.6
End of Period	255.5	254.8	254.0	236.1	235.4	234.4	229.7	228.7	227.3
INCOME STATEMENT (\$millions)									
Net Interest Income (FTE)	\$402.3	\$400.5	\$384.5	\$333.0	\$339.8	\$330.3	\$321.4	\$307.0	\$304.0
Provision for Loan & Lease Losses	18.3	10.3	11.1	11.0	13.0	9.9	13.7	8.1	12.8
Data Processing Services	355.2	339.5	345.0	343.0	323.8	296.0	282.4	283.0	279.1
Wealth Management	57.9	54.6	56.3	52.8	48.2	48.3	48.2	47.0	45.0
Service Charge on Deposits	26.3	25.7	25.0	22.5	23.3	23.6	23.7	23.3	24.0
Mortgage Banking	12.1	14.4	12.9	12.9	14.6	16.2	11.5	8.2	7.6
Net Investment Securities Gains	3.1	4.5	1.0	1.1	2.9	7.4	29.4	5.9	35.3
All Other	48.1	38.6	41.5	39.9	36.5	38.6	39.1	35.1	36.6
Total Non-Interest Revenues (Core Operating 2006)	502.7	477.3	481.7	472.2	449.3	430.1	434.3	402.5	427.6
Salaries & Employee Benefits	311.3	314.3	307.1	277.4	282.7	278.0	269.0	245.1	250.4
Occupancy and Equipment	60.6	61.8	63.8	57.8	56.8	54.6	50.9	53.4	50.3
Software Expenses	18.0	17.9	17.3	17.4	15.5	15.0	14.1	13.4	12.8
Processing Charges	27.8	25.6	29.6	27.0	18.0	16.2	13.5	14.9	14.9
Supplies and Printing	6.3	6.8	6.5	6.1	6.0	5.6	5.8	6.5	6.6
Professional Services	18.9	16.2	14.0	11.4	15.6	14.3	12.8	10.9	12.7
Shipping and Handling	23.3	21.4	21.7	23.9	18.9	16.9	16.8	19.6	17.4
Intangible Amortization	12.3	12.1	12.0	8.9	8.8	6.1	8.1	8.1	8.7
Other	85.0	70.5	72.3	75.2	83.3	63.8	68.8	71.1	87.0
Total Non-Interest Expenses	563.5	546.6	544.3	505.1	505.6	470.5	459.8	443.0	460.8
Tax Equivalent Adjustment	7.1	7.3	7.7	7.9	8.2	8.5	8.5	8.2	8.2
Pre-Tax Core Operating Earnings	316.1	313.6	303.1	281.2	262.3	271.5	273.7	250.2	249.8
Income Taxes (Core Operating Income 2006)	97.7	102.7	99.4	94.4	84.8	91.8	90.0	84.9	82.5
Core Operating Income	\$218.4	\$210.9	\$203.7	\$186.8	\$177.5	\$179.7	\$183.7	\$165.3	\$167.3
Derivative Gain/(Loss) - Discontinued Hedges, net of tax	(13.0)	28.0	(13.2)	(13.7)	0.0	0.0	0.0	0.0	0.0
Net Income	\$205.4	\$238.9	\$190.5	\$173.1	\$177.5	\$179.7	\$183.7	\$165.3	\$167.3

Marshall & Ilsley Corporation
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	December 31, 2006	September 30, 2006	Restated June 30, 2006	Restated March 31, 2006	December 31, 2005	September 30, 2005	June 30, 2005	March 31, 2005	December 31, 2004
ASSETS - END OF PERIOD (\$millions)									
Cash & Due From Banks	\$1,248	\$1,250	\$1,281	\$1,017	\$1,155	\$1,080	\$976	\$873	\$839
Trading Securities	36	45	55	40	30	28	22	24	18
Short - Term Investments	256	254	281	159	300	306	283	158	173
Investment Securities	7,473	7,349	7,175	6,627	6,320	6,330	6,241	6,158	6,085
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	12,048	11,792	11,759	10,241	9,566	9,255	9,143	8,680	8,482
Commercial Lease Financing	539	535	512	493	500	466	469	416	406
Total Commercial Loans & Leases	12,587	12,327	12,271	10,734	10,066	9,721	9,612	9,096	8,888
Commercial Real Estate:									
Commercial Mortgages	10,966	11,002	10,861	8,819	8,825	8,733	8,586	8,412	8,164
Construction Loans	3,385	3,282	2,998	1,917	1,596	1,526	1,443	1,290	1,175
Total Commercial Real Estate	14,351	14,284	13,859	10,736	10,421	10,259	10,029	9,702	9,339
Residential Real Estate:									
Residential Mortgages	6,329	6,078	5,817	5,370	5,051	4,752	4,336	3,765	3,399
Construction Loans	2,703	2,533	2,404	2,138	2,045	1,739	1,541	1,276	1,090
Total Residential Real Estate	9,032	8,611	8,221	7,508	7,096	6,491	5,877	5,041	4,489
Personal Loans & Leases:									
Personal Loans	1,458	1,469	1,409	1,519	1,618	1,588	1,526	1,456	1,540
Personal Lease Financing	165	158	142	133	132	131	124	126	132
Home Equity Loans & Lines	4,342	4,416	4,537	4,606	4,834	4,916	4,978	5,162	5,149
Total Consumer Loans & Leases	5,965	6,043	6,088	6,258	6,584	6,635	6,628	6,744	6,821
Total Loans & Leases	41,935	41,265	40,439	35,236	34,167	33,106	32,146	30,583	29,537
Reserve for Loan & Leases Losses	(421)	(417)	(415)	(369)	(364)	(362)	(360)	(358)	(358)
Premises and Equipment, net	572	568	569	500	491	469	449	445	467
Goodwill & Intangibles	3,212	3,221	3,155	2,484	2,461	2,388	2,160	2,152	2,126
Other Assets	1,919	1,948	1,914	1,671	1,653	1,650	1,567	1,606	1,550
Total Assets	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213	\$44,995	\$43,484	\$41,641	\$40,437
LIABILITIES - END OF PERIOD (\$millions)									
Deposits:									
Noninterest Bearing	\$6,113	\$5,566	\$5,773	\$5,000	\$5,525	\$5,224	\$5,089	\$4,790	\$4,888
Bank Issued Interest Bearing Activity:									
Savings & NOW	3,025	2,991	3,170	2,756	2,958	2,972	3,039	3,218	3,387
Money Market	8,199	7,961	7,609	6,809	6,407	6,159	5,909	5,810	5,645
Foreign Activity	1,700	1,189	1,039	1,012	1,165	944	933	833	892
Total Bank Issued Interest Bearing Activity	12,924	12,141	11,818	10,577	10,530	10,075	9,881	9,861	9,924
Bank Issued Time:									
CDs greater than \$100,000	3,287	3,179	2,970	2,171	1,845	1,561	1,302	1,171	942
All Other Time	4,821	4,828	4,802	3,603	3,434	3,229	3,004	2,880	2,712
Total Bank Issued Time	8,108	8,007	7,772	5,774	5,279	4,790	4,306	4,051	3,654
Total Bank Issued Deposits	27,145	25,714	25,363	21,351	21,334	20,089	19,276	18,702	18,466
Wholesale:									
Foreign Time	1,529	1,109	1,711	1,218	1,454	1,306	1,069	1,445	2,253
All Other	5,410	6,637	5,890	5,530	4,886	5,596	5,717	5,555	5,736
Total Wholesale	6,939	7,746	7,601	6,748	6,340	6,902	6,786	7,000	7,989
Total Deposits	34,084	33,460	32,964	28,099	27,674	26,991	26,062	25,702	26,455
Short - Term Borrowings	6,425	7,006	6,778	5,553	5,627	5,497	5,162	4,456	3,530
Long - Term Borrowings	8,026	7,489	7,476	7,186	6,669	6,375	6,471	5,892	5,027
Other Liabilities	1,544	1,572	1,510	1,664	1,508	1,520	1,510	1,505	1,474
Total Liabilities	50,079	49,527	48,728	42,502	41,478	40,383	39,205	37,555	36,486
SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)									
Preferred Equity	0	0	0	0	0	0	0	0	0
Common Equity	6,168	5,999	5,797	4,883	4,772	4,606	4,263	4,102	3,928
Unrealized Gains (Losses) on Securities	(22)	(41)	(104)	(47)	(36)	4	14	(18)	31
Unrealized Gains (Losses) on Derivatives	0	(2)	33	27	(1)	2	2	2	(8)
Postretirement Benefits - Funded Status	5	0	0	0	0	0	0	0	0
Accumulated Other Comprehensive Income	(17)	(43)	(71)	(20)	(37)	6	16	(16)	23
Total Common Equity	6,151	5,956	5,726	4,863	4,735	4,612	4,279	4,086	3,951
Shareholders' Equity	6,151	5,956	5,726	4,863	4,735	4,612	4,279	4,086	3,951
Total Liabilities & Shareholders' Equity	\$56,230	\$55,483	\$54,454	\$47,365	\$46,213	\$44,995	\$43,484	\$41,641	\$40,437

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	4th Qtr. 2006	3rd Qtr. 2006	Restated 2nd Qtr. 2006	Restated 1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
AVERAGE ASSETS (\$millions)									
Cash & Due from Banks	\$1,045	\$1,039	\$1,031	\$980	\$1,012	\$993	\$939	\$919	\$914
Trading Securities	44	54	50	34	33	26	26	23	20
Short - Term Investments	223	302	374	316	216	273	271	187	143
Investment Securities	7,333	7,167	7,134	6,320	6,256	6,209	6,162	6,101	6,028
Loans & Leases:									
Commercial Loans & Leases:									
Commercial Loans	11,800	11,559	11,441	9,877	9,290	9,126	8,932	8,460	8,076
Commercial Lease Financing	538	529	504	493	471	462	425	398	402
Total Commercial Loans & Leases	12,338	12,088	11,945	10,370	9,761	9,588	9,357	8,858	8,478
Commercial Real Estate:									
Commercial Mortgages	10,932	10,838	10,746	8,839	8,850	8,661	8,509	8,275	8,042
Construction Loans	3,346	3,227	2,834	1,742	1,564	1,484	1,358	1,241	1,143
Total Commercial Real Estate	14,278	14,065	13,580	10,581	10,414	10,145	9,867	9,516	9,185
Residential Real Estate:									
Residential Mortgages	6,195	5,924	5,622	5,190	4,855	4,537	3,986	3,562	3,234
Construction Loans	2,649	2,471	2,364	2,085	1,862	1,633	1,382	1,167	1,017
Total Residential Real Estate	8,844	8,395	7,986	7,275	6,717	6,170	5,368	4,729	4,251
Personal Loans & Leases:									
Personal Loans	1,429	1,436	1,456	1,615	1,556	1,543	1,480	1,522	1,544
Personal Lease Financing	162	150	136	132	132	128	123	128	135
Home Equity Loans & Lines	4,387	4,474	4,595	4,706	4,822	4,905	5,099	5,131	5,035
Total Consumer Loans & Leases	5,978	6,060	6,187	6,453	6,510	6,576	6,702	6,781	6,714
Total Loans & Leases	41,438	40,608	39,698	34,679	33,402	32,479	31,294	29,884	28,628
Reserve for Loan & Leases Losses	(420)	(420)	(416)	(368)	(365)	(364)	(361)	(361)	(363)
Premises and Equipment, net	570	570	565	496	478	459	445	451	461
Goodwill & Intangibles	3,216	3,169	3,139	2,496	2,425	2,317	2,154	2,142	2,081
Other Assets	2,053	2,095	2,046	1,827	1,792	1,743	1,723	1,695	1,671
Total Assets	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249	\$44,135	\$42,653	\$41,041	\$39,583
Memo:									
Average Earning Assets	\$49,038	\$48,131	\$47,256	\$41,349	\$39,907	\$38,987	\$37,753	\$36,195	\$34,819
Average Earning Assets Excluding Investment Securities									
Unrealized Gains/(Losses)	\$49,094	\$48,250	\$47,368	\$41,404	\$39,945	\$38,979	\$37,741	\$36,156	\$34,762
AVERAGE LIABILITIES (\$millions)									
Deposits:									
Noninterest Bearing	\$5,526	\$5,462	\$5,404	\$4,942	\$5,195	\$5,049	\$4,826	\$4,693	\$4,871
Bank Issued Interest Bearing Activity:									
Savings & NOW	2,961	3,082	3,251	2,831	2,911	3,049	3,149	3,281	3,402
Money Market	8,128	7,794	7,389	6,599	6,354	6,047	5,819	5,692	5,654
Foreign Activity	1,427	1,151	1,000	1,034	1,084	932	882	904	887
Total Bank Issued Interest Bearing Activity	12,516	12,027	11,640	10,464	10,349	10,028	9,850	9,877	9,943
Bank Issued Time:									
CDs greater than \$100,000	3,264	3,137	2,878	2,035	1,703	1,421	1,243	1,074	906
All Other Time	4,847	4,843	4,769	3,509	3,354	3,095	2,951	2,787	2,685
Total Bank Issued Time	8,111	7,980	7,647	5,544	5,057	4,516	4,194	3,861	3,591
Total Bank Issued Deposits	26,153	25,469	24,691	20,950	20,601	19,593	18,870	18,431	18,405
Wholesale:									
Foreign Time	892	1,147	1,931	1,762	897	1,076	1,085	969	811
All Other	6,092	6,305	6,119	4,767	5,826	5,683	5,515	5,834	6,056
Total Wholesale	6,984	7,452	8,050	6,529	6,723	6,759	6,600	6,803	6,867
Total Deposits	33,137	32,921	32,741	27,479	27,324	26,352	25,470	25,234	25,272
Short - Term Borrowings	4,091	3,664	3,419	3,371	2,563	2,859	3,392	2,893	2,461
Long - Term Borrowings	10,452	10,366	10,050	9,404	8,936	8,686	7,920	7,205	6,454
Other Liabilities	1,772	1,773	1,747	1,712	1,751	1,740	1,665	1,667	1,614
Total Liabilities	49,452	48,724	47,957	41,966	40,574	39,637	38,447	36,999	35,801
AVERAGE SHAREHOLDERS' EQUITY (\$millions)									
Shareholders' Equity	6,050	5,860	5,664	4,814	4,675	4,498	4,206	4,042	3,782
Total Liabilities & Shareholders' Equity	\$55,502	\$54,584	\$53,621	\$46,780	\$45,249	\$44,135	\$42,653	\$41,041	\$39,583
Memo:									
Average Interest Bearing Liabilities	\$42,154	\$41,489	\$40,806	\$35,312	\$33,628	\$32,848	\$31,956	\$30,639	\$29,316

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	4th Qtr. 2006	3rd Qtr. 2006	Restated 2nd Qtr. 2006	Restated 1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
KEY RATIOS (b)									
Net Interest Margin(FTE) / Avg. Earning Assets	3.25 %	3.29 %	3.26 %	3.26 %	3.38 %	3.36 %	3.42 %	3.44 %	3.48 %
Interest Spread (FTE)	2.61	2.67	2.62	2.68	2.82	2.87	2.97	3.05	3.12
Efficiency Ratio	62.2	62.6	62.9	62.8	64.1	62.5	60.9	62.9	63.0
Efficiency Ratio without Metavante	50.6	52.4	51.2	48.8	51.5	50.8	49.9	50.6	49.4
Return on Assets	1.56	1.53	1.53	1.62	1.56	1.62	1.73	1.63	1.68
Return on Equity	14.27	14.22	14.36	15.67	15.06	15.85	17.52	16.59	17.58
Equity / Assets (End of Period)	10.94	10.73	10.52	10.27	10.25	10.25	9.84	9.81	9.77
Tangible Equity / Assets (End of Period)	5.83	5.53	5.30	5.59	5.49	5.51	5.39	5.17	5.05
MARGIN ANALYSIS (a)									
Loans and Leases:									
Commercial Loans & Leases	7.58 %	7.62 %	7.32 %	6.91 %	6.62 %	6.17 %	5.84 %	5.53 %	5.30 %
Commercial Real Estate	7.60	7.63	7.34	6.94	6.65	6.33	6.15	5.91	5.63
Residential Real Estate	7.19	7.12	7.01	6.85	6.47	6.18	5.97	5.77	5.48
Home Equity Loans & Lines	7.47	7.49	7.21	6.98	6.64	6.32	6.23	5.94	5.63
Personal Loans & Leases	7.57	7.40	7.20	6.77	6.44	6.21	5.91	5.60	5.33
Total Loans & Leases	7.49	7.49	7.25	6.91	6.59	6.25	6.03	5.76	5.49
Investment Securities	5.21	5.20	5.19	5.17	5.00	4.99	5.03	5.01	4.94
Trading Securities	1.67	1.38	1.70	0.87	0.74	0.90	0.78	1.23	1.00
Short-Term Investments	5.60	5.79	5.37	4.58	4.37	3.86	3.39	2.91	2.23
Interest Income (FTE) / Avg. Interest Earning Assets	7.13 %	7.13 %	6.91 %	6.62 %	6.33 %	6.03 %	5.84 %	5.62 %	5.38 %
Interest Bearing Deposits:									
Bank Issued Interest Bearing Activity	3.55 %	3.47 %	3.26 %	2.89 %	2.49 %	2.06 %	1.70 %	1.38 %	1.06 %
Bank Issued Time	4.72	4.55	4.25	3.90	3.65	3.29	3.02	2.74	2.55
Total Bank Issued	4.01	3.90	3.65	3.24	2.87	2.44	2.10	1.76	1.46
Wholesale	5.07	5.00	4.78	4.40	3.64	3.29	3.00	2.61	2.26
Total Interest Bearing Deposits	4.28	4.20	3.98	3.58	3.10	2.71	2.39	2.04	1.73
Short-Term Borrowings	5.30	5.39	5.06	4.73	4.34	3.88	3.36	3.08	2.72
Long-Term Borrowings	4.86	4.84	4.69	4.51	4.26	4.04	3.91	3.85	3.75
Interest Expense / Avg. Interest Bearing Liabilities	4.52 %	4.46 %	4.25 %	3.94 %	3.51 %	3.16 %	2.87 %	2.57 %	2.26 %
Net Interest Margin (FTE) / Avg. Earning Assets	3.25 %	3.29 %	3.26 %	3.26 %	3.38 %	3.36 %	3.42 %	3.44 %	3.48 %
Interest Spread (FTE)	2.61 %	2.67 %	2.67 %	2.68 %	2.82 %	2.87 %	2.97 %	3.05 %	3.12 %
NONPERFORMING ASSETS									
Nonaccrual Loans & Leases:									
Commercial	\$50.9	\$56.5	\$59.6	\$50.1	\$43.7	\$47.6	\$35.8	\$37.6	\$41.0
Real Estate:									
Construction & Land Development	71.3	47.3	32.6	3.3	0.9	3.1	0.4	0.6	0.6
Commercial Mortgage	57.7	40.2	40.7	32.5	31.3	33.4	39.6	31.9	34.2
Residential Mortgage	82.7	67.8	58.2	55.5	55.4	53.4	46.4	48.5	46.9
Total Real Estate	211.7	155.3	131.5	91.3	87.6	89.9	86.4	81.0	81.7
Lease Financing	1.1	0.5	0.4	1.4	1.5	3.0	4.0	4.9	4.5
Personal	1.2	1.6	1.5	1.7	1.9	0.9	0.7	1.0	0.6
Total Nonaccrual Loans & Leases	264.9	213.9	193.0	144.5	134.7	141.4	126.9	124.5	127.8
Renegotiated	0.1	0.1	0.1	0.1	0.2	0.2	0.2	0.2	0.2
Past 90 Days or More	3.0	5.2	4.9	4.5	5.7	5.7	4.5	5.3	4.4
Total Nonperforming Loans & Leases	268.0	219.2	198.0	149.1	140.6	147.3	131.6	130.0	132.4
Other Real Estate Owned	25.5	15.1	11.7	8.2	8.9	8.8	9.1	6.8	8.0
Total Nonperforming Assets	\$293.5	\$234.3	\$209.7	\$157.3	\$149.5	\$156.1	\$140.7	\$136.8	\$140.4

Notes: (a) Based on average balances excluding fair value adjustments for available for sale securities.

(b) Based on Core Operating activities for 2006.

Marshall & Ilsley Corporation
Quarterly Financial Information

	4th Qtr. 2006	3rd Qtr. 2006	Restated 2nd Qtr. 2006	Restated 1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
CREDIT QUALITY									
Net Charge-Offs / Average Loans & Leases	0.14 %	0.08 %	0.10 %	0.07 %	0.14 %	0.10 %	0.15 %	0.11 %	0.18 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.00	1.01	1.03	1.05	1.06	1.09	1.12	1.17	1.21
Non-Performing Loans & Leases / Period-End Loans & Leases	0.64	0.53	0.49	0.42	0.41	0.44	0.41	0.42	0.45
Loan & Lease Loss Reserve / Non-Performing Loans & Leases	157	190	210	247	259	246	274	276	271
RECONCILIATION OF RESERVE FOR LOAN & LEASE LOSSES *									
Beginning Balance	\$417.4	\$415.2	\$368.8	\$363.8	\$362.3	\$360.1	\$358.3	\$358.1	\$358.1
Provision for Loan and Lease Losses	18.3	10.3	11.1	11.0	13.0	9.9	13.7	8.1	12.8
Allowance of Banks & Loans Acquired	0.0	0.0	45.2	0.0	0.0	0.0	0.0	0.0	0.0
Loans and Leases Charged Off:									
Commercial	2.2	4.1	6.1	3.9	9.5	2.2	3.8	6.0	5.5
Real Estate	11.5	5.0	3.4	2.9	3.1	6.6	8.2	3.3	4.3
Personal	4.2	3.5	3.1	3.7	5.2	3.2	3.8	3.4	3.3
Leases	0.3	0.1	1.3	0.2	0.2	0.3	0.3	0.3	6.2
Total Charge-Offs	18.2	12.7	13.9	10.7	18.0	12.3	16.1	13.0	19.3
Recoveries on Loans and Leases:									
Commercial	1.1	2.2	0.8	2.7	4.2	2.6	2.2	2.6	5.1
Real Estate	0.4	0.8	1.2	0.3	0.4	0.6	0.4	1.4	0.4
Personal	1.1	1.0	1.2	1.0	0.8	0.8	0.8	0.7	0.7
Leases	0.6	0.6	0.8	0.7	1.1	0.5	0.8	0.4	0.3
Total Recoveries	3.2	4.6	4.0	4.7	6.5	4.5	4.2	5.1	6.5
Net Loan and Lease Charge-offs	15.0	8.1	9.9	6.0	11.5	7.8	11.9	8.0	12.8
Ending Balance	\$420.6	\$417.4	\$415.2	\$368.8	\$363.8	\$362.3	\$360.1	\$358.3	\$358.1

* May not add due to rounding

Marshall & Ilsley Corporation
Quarterly Financial Information

SELECTED SEGMENTS (\$millions) (a)	4th Qtr. 2006	3rd Qtr. 2006	Restated 2nd Qtr. 2006	Restated 1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
Banking:									
Net Interest Income	\$403.0	\$402.4	\$386.5	\$330.7	\$335.5	\$325.3	\$316.8	\$304.7	\$302.8
Other Income									
Fees - External	80.5	79.8	79.9	73.7	75.3	77.3	74.8	71.1	66.5
Fees - Intercompany	17.7	15.3	16.0	16.1	15.6	14.5	14.6	14.9	14.8
Total Other Income	98.2	95.1	95.9	89.8	90.9	91.8	89.4	86.0	81.3
Other Expenses:									
Expenses - Other	194.5	192.4	184.8	163.7	166.2	162.2	158.6	151.2	146.2
Expenses - Intercompany	44.3	44.5	43.2	40.4	41.8	38.3	36.9	36.0	36.9
Total Other Expenses	238.8	236.9	228.0	204.1	208.0	200.5	195.5	187.2	183.1
Provision for Loan and Leases Losses	17.9	9.9	10.6	10.5	12.5	9.7	13.4	7.8	6.4
Income before Taxes	244.5	250.7	243.8	205.9	205.9	206.9	197.3	195.7	194.6
Income Tax Expense	76.8	83.3	81.0	67.8	66.3	67.7	59.5	63.9	62.1
Segment Income	\$167.7	\$167.4	\$162.8	\$138.1	\$139.6	\$139.2	\$137.8	\$131.8	\$132.5
All Others:									
Net Interest Income	\$3.9	\$3.7	\$3.5	\$3.6	\$4.3	\$4.6	\$4.9	\$3.9	\$4.0
Other Income									
Fees - External	61.8	54.5	55.3	53.4	50.6	47.6	68.8	46.6	62.7
Fees - Intercompany	1.7	1.6	1.5	1.5	0.4	2.8	1.2	1.3	1.2
Total Other Income	63.5	56.1	56.8	54.9	51.0	50.4	70.0	47.9	63.9
Other Expenses:									
Expenses - Other	35.5	34.8	36.0	34.3	30.7	29.6	28.8	27.4	27.7
Expenses - Intercompany	12.4	11.4	11.4	11.1	10.3	10.3	10.5	10.9	9.9
Total Other Expenses	47.9	46.2	47.4	45.4	41.0	39.9	39.3	38.3	37.6
Provision for Loan and Leases Losses	0.4	0.4	0.5	0.5	0.5	0.2	0.3	0.3	6.4
Income before Taxes	19.1	13.2	12.4	12.6	13.8	14.9	35.3	13.2	23.9
Income Tax Expense	7.1	4.5	4.5	4.6	5.1	5.5	13.8	5.1	9.6
Segment Income	\$12.0	\$8.7	\$7.9	\$8.0	\$8.7	\$9.4	\$21.5	\$8.1	\$14.3

Note: (a) Fees-Intercompany represents intercompany revenue charged to other segments for providing certain services. Expenses-Intercompany represents fees charged by other segments for certain services received. For each segment, Expenses-Intercompany are not the costs of that segment's reported intercompany revenues. Intra-segment revenue and expenses have been eliminated.

Marshall & Ilsley Corporation
Quarterly Financial Information

	4th Qtr. 2006	3rd Qtr. 2006	2nd Qtr. 2006	1st Qtr. 2006	4th Qtr. 2005	3rd Qtr. 2005	2nd Qtr. 2005	1st Qtr. 2005	4th Qtr. 2004
METAVANTE SEGMENT (\$millions)									
Revenue (a)	\$385.9	\$373.8	\$373.5	\$371.0	\$350.2	\$321.4	\$307.2	\$306.3	\$301.6
Operating Expenses (a)	316.8	302.1	307.6	308.6	292.1	263.0	247.7	252.1	258.7
Earnings Before Interest and Taxes	69.1	71.7	65.9	62.4	58.1	58.4	59.5	54.2	42.9
Interest Expense, Net	6.1	6.7	7.5	8.3	8.3	9.0	9.6	10.4	10.6
Income Before Taxes	63.0	65.0	58.4	54.1	49.8	49.4	49.9	43.8	32.3
Income Tax Expense	19.0	23.8	18.0	19.6	17.6	18.3	19.9	17.5	12.1
Segment Income	\$44.0	\$41.2	\$40.4	\$34.5	\$32.2	\$31.1	\$30.0	\$26.3	\$20.2
Reconciliation of Segment Income to Earnings Before Interest, Taxes, Depreciation and Amortization (EBITDA)									
Segment Income	\$44.0	\$41.2	\$40.4	\$34.5	\$32.2	\$31.1	\$30.0	\$26.3	\$20.2
Add: Net Interest Expense	6.1	6.7	7.5	8.3	8.3	9.0	9.6	10.4	10.6
Income Tax Expense	19.0	23.8	18.0	19.6	17.6	18.3	19.9	17.5	12.1
Depreciation and Amortization	29.5	28.6	29.4	30.3	30.7	28.7	31.1	30.6	33.8
Acquisition Intangible Amortization	7.0	6.8	6.7	6.2	5.5	2.9	4.9	4.8	4.7
EBITDA	\$105.6	\$107.1	\$102.0	\$98.9	\$94.3	\$90.0	\$95.5	\$89.6	\$81.4
EBITDA Margin	27.4%	28.7%	27.3%	26.7%	26.9%	28.0%	31.1%	29.3%	27.0%
Selected Balance Sheet Information - End of Period									
Cash and Investments - Unrestricted	\$344.2	\$376.3	\$320.3	\$309.9	\$293.8	\$282.5	\$229.3	\$232.5	\$182.1
Premises, Equipment and Software	177.5	174.9	177.4	182.1	181.0	171.5	161.2	163.2	166.7
Goodwill and Other Intangible Assets	1,639.2	1,643.0	1,572.8	1,574.3	1,564.7	1,480.8	1,250.0	1,242.9	1,214.2
Accounts Payable and Accrued Liabilities	\$244.6	\$255.6	\$199.8	\$195.5	\$217.3	\$206.3	\$178.7	\$164.6	\$157.0
Deferred Revenue	110.8	117.3	126.1	119.3	111.9	109.3	105.5	104.6	97.4
Long-Term Debt	982.4	982.6	983.0	983.8	985.0	985.2	986.0	1,026.7	1,027.7
Shareholder's Equity	\$1,262.1	\$1,213.1	\$1,135.9	\$1,094.4	\$1,042.8	\$928.2	\$663.3	\$631.9	\$581.2
Reconciliation of Segment Income to Cash Net Income									
Segment Income	\$44.0	\$41.2	\$40.4	\$34.5	\$32.2	\$31.1	\$30.0	\$26.3	\$20.2
Add: Acquisition Intangible Amortization, Net of Taxes	4.2	4.1	4.0	3.7	3.3	1.7	2.9	2.9	2.8
Stock Based Compensation, Net of Taxes	1.3	1.3	1.4	1.4	1.6	1.2	1.1	1.1	1.4
Cash Net Income	\$49.5	\$46.6	\$45.8	\$39.6	\$37.1	\$34.0	\$34.0	\$30.3	\$24.4

Note: (a) Includes intercompany fees and intercompany expenses charged to other segments for providing certain services. Revenue also includes intercompany float Income which represents interest income on balances invested with an affiliate bank, which arise from Electronic Bill Payment activities. Intra-segment revenues and expenses have been eliminated.

Marshall & Ilsley Corporation
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	YEARS ENDED DECEMBER 31,				
	2006	2005	2004	2003	2002
PER SHARE DATA					
Diluted:					
Core Operating Income	\$3.22	\$2.99	\$2.66	\$2.28	\$2.06
Net Income	3.17	2.99	2.66	2.28	2.06
Basic:					
Core Operating Income	3.29	3.06	2.72	2.31	2.15
Net Income	3.24	3.06	2.72	2.31	2.15
Dividend Declared	1.050	0.930	0.810	0.700	0.625
Book Value	24.24	20.27	17.51	15.24	13.71
Shares Outstanding (millions):					
Average - Diluted	254.6	236.0	227.5	229.2	222.8
End of Period	255.5	235.4	227.3	223.2	226.2
INCOME STATEMENT (\$millions)					
Net Interest Income (FTE)	\$1,520.4	\$1,298.6	\$1,192.8	\$1,121.2	\$1,059.5
Provision for Loan & Lease Losses	50.6	44.8	38.0	63.0	74.4
Data Processing Services	1,382.7	1,185.1	934.1	700.6	640.6
Wealth Management	221.6	191.7	175.1	148.3	140.7
Service Charge on Deposits	99.6	94.0	98.9	102.5	100.8
Mortgage Banking	52.4	50.5	34.7	67.2	51.9
Net Investment Securities Gains (Losses)	9.7	45.5	35.4	21.6	(6.3)
All Other	167.9	149.5	139.8	143.4	134.0
Total Non-Interest Revenues (Core Operating 2006)	1,933.9	1,716.3	1,418.0	1,183.6	1,061.7
Salaries & Employee Benefits	1,210.1	1,074.7	919.4	830.8	779.8
Occupancy and Equipment	244.0	215.6	192.8	179.0	191.5
Software Expenses	70.7	58.0	50.0	44.7	44.2
Processing Charges	110.1	62.6	52.2	48.3	39.3
Supplies and Printing	25.6	23.9	23.6	22.1	20.1
Professional Services	60.7	53.6	43.8	44.4	38.5
Shipping and Handling	90.3	72.2	67.8	51.8	45.7
Intangible Amortization	45.4	31.1	27.9	23.8	25.1
Other	302.6	287.4	251.2	240.7	147.0
Total Non-Interest Expenses	2,159.5	1,879.1	1,628.7	1,485.6	1,331.2
Tax Equivalent Adjustment	30.1	33.3	32.2	31.7	32.3
Pre-Tax Core Operating Earnings	1,214.1	1,057.7	911.9	724.5	683.3
Income Taxes (Core Operating Income 2006)	394.3	351.5	306.0	202.1	225.4
Core Operating Income	\$819.8	\$706.2	\$605.9	\$522.4	\$457.9
Derivative Loss - Discontinued Hedges, net of tax	(12.0)	0.0	0.0	0.0	0.0
Net Income	\$807.8	\$706.2	\$605.9	\$522.4	\$457.9

Marshall & Ilsley Corporation
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	DECEMBER 31,				
	2006	2005	2004	2003	2002
ASSETS - END OF PERIOD (\$millions)					
Cash & Due From Banks	\$1,248	\$1,155	\$839	\$810	\$1,012
Trading Securities	36	30	18	16	21
Short - Term Investments	256	300	173	147	228
Investment Securities	7,473	6,320	6,085	5,607	5,210
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	12,048	9,566	8,482	7,111	6,872
Commercial Lease Financing	539	500	406	393	394
Total Commercial Loans & Leases	12,587	10,066	8,888	7,504	7,266
Commercial Real Estate:					
Commercial Mortgages	10,966	8,825	8,164	7,149	6,586
Construction Loans	3,385	1,596	1,175	1,075	898
Total Commercial Real Estate	14,351	10,421	9,339	8,224	7,484
Residential Real Estate:					
Residential Mortgages	6,329	5,051	3,399	2,442	2,391
Construction Loans	2,703	2,045	1,090	691	506
Total Residential Real Estate	9,032	7,096	4,489	3,133	2,897
Personal Loans & Leases:					
Personal Loans	1,458	1,618	1,540	1,748	1,852
Personal Lease Financing	165	132	132	184	388
Home Equity Loans & Lines	4,342	4,834	5,149	4,392	4,022
Total Consumer Loans & Leases	5,965	6,584	6,821	6,324	6,262
Total Loans & Leases	41,935	34,167	29,537	25,185	23,909
Reserve for Loan & Leases Losses	(421)	(364)	(358)	(350)	(338)
Premises and Equipment, net	572	491	467	439	442
Goodwill & Intangibles	3,212	2,461	2,126	1,105	1,089
Other Assets	1,919	1,653	1,550	1,414	1,302
Total Assets	<u>\$56,230</u>	<u>\$46,213</u>	<u>\$40,437</u>	<u>\$34,373</u>	<u>\$32,875</u>
LIABILITIES - END OF PERIOD (\$millions)					
Deposits:					
Noninterest Bearing	\$6,113	\$5,525	\$4,888	\$4,715	\$4,462
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,025	2,958	3,387	3,322	2,857
Money Market	8,199	6,407	5,645	5,893	6,280
Foreign Activity	1,700	1,165	892	843	914
Total Bank Issued Interest Bearing Activity	12,924	10,530	9,924	10,058	10,051
Bank Issued Time:					
CDs greater than \$100,000	3,287	1,845	942	628	657
All Other Time	4,821	3,434	2,712	2,633	2,965
Total Bank Issued Time	8,108	5,279	3,654	3,261	3,622
Total Bank Issued Deposits	27,145	21,334	18,466	18,034	18,135
Wholesale:					
Foreign Time	1,529	1,454	2,253	270	-
All Other	5,410	4,886	5,736	3,966	2,259
Total Wholesale	6,939	6,340	7,989	4,236	2,259
Total Deposits	34,084	27,674	26,455	22,270	20,394
Short - Term Borrowings	6,425	5,627	3,530	4,933	6,093
Long - Term Borrowings	8,026	6,669	5,027	2,735	2,284
Other Liabilities	1,544	1,508	1,474	1,052	1,021
Total Liabilities	50,079	41,478	36,486	30,990	29,792
SHAREHOLDERS' EQUITY - END OF PERIOD (\$millions)					
Preferred Equity	0	0	0	0	-
Common Equity	6,168	4,772	3,928	3,380	3,127
Unrealized Gains (Losses) on Securities	(22)	(36)	31	42	58
Unrealized Gains (Losses) on Derivatives	0	(1)	(8)	(39)	(102)
Postretirement Benefits - Funded Status	5	-	-	-	-
Accumulated Other Comprehensive Income	(17)	(37)	23	3	(44)
Total Common Equity	6,151	4,735	3,951	3,383	3,083
Shareholders' Equity	<u>6,151</u>	<u>4,735</u>	<u>3,951</u>	<u>3,383</u>	<u>3,083</u>
Total Liabilities & Shareholders' Equity	<u>\$56,230</u>	<u>\$46,213</u>	<u>\$40,437</u>	<u>\$34,373</u>	<u>\$32,875</u>

Marshall & Ilsley Corporation
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	YEARS ENDED DECEMBER 31,				
	2006	2005	2004	2003	2002
AVERAGE ASSETS (\$millions)					
Cash & Due From Banks	\$1,024	\$966	\$835	\$752	\$708
Trading Securities	46	27	22	23	15
Short - Term Investments	303	237	171	264	717
Investment Securities	6,992	6,183	5,872	5,212	4,551
Loans & Leases:					
Commercial Loans & Leases:					
Commercial Loans	11,175	8,955	7,621	6,905	6,144
Commercial Lease Financing	516	439	397	390	395
Total Commercial Loans & Leases	11,691	9,394	8,018	7,295	6,539
Commercial Real Estate:					
Commercial Mortgages	10,346	8,576	7,659	6,901	5,703
Construction Loans	2,793	1,413	1,097	1,000	755
Total Commercial Real Estate	13,139	9,989	8,756	7,901	6,458
Residential Real Estate:					
Residential Mortgages	5,736	4,239	2,855	2,335	2,171
Construction Loans	2,394	1,513	840	593	474
Total Residential Real Estate	8,130	5,752	3,695	2,928	2,645
Personal Loans & Leases:					
Personal Loans	1,483	1,525	1,632	1,874	1,388
Personal Lease Financing	145	128	155	285	468
Home Equity Loans & Lines	4,540	4,988	4,765	4,110	3,530
Total Consumer Loans & Leases	6,168	6,641	6,552	6,269	5,386
Total Loans & Leases	39,128	31,776	27,021	24,393	21,028
Reserve for Loan & Leases Losses	(406)	(363)	(360)	(348)	(303)
Premises and Equipment, net	551	458	448	441	418
Goodwill & Intangibles	3,008	2,261	1,547	1,089	800
Other Assets	2,005	1,739	1,607	1,442	1,269
Total Assets	<u>\$52,651</u>	<u>\$43,284</u>	<u>\$37,163</u>	<u>\$33,268</u>	<u>\$29,203</u>
Memo:					
Average Earning Assets	\$46,469	\$38,223	\$33,086	\$29,892	\$26,311
Average Earning Assets Excluding Investment Securities					
Unrealized Gains/(Losses)	\$46,555	\$38,218	\$33,044	\$29,823	\$26,213
AVERAGE LIABILITIES (\$millions)					
Deposits:					
Noninterest Bearing	\$5,336	\$4,943	\$4,586	\$4,190	\$3,509
Bank Issued Interest Bearing Activity:					
Savings & NOW	3,031	3,096	3,388	3,149	2,352
Money Market	7,483	5,980	5,675	6,115	5,893
Foreign Activity	1,154	951	897	821	752
Total Bank Issued Interest Bearing Activity	11,668	10,027	9,960	10,085	8,997
Bank Issued Time:					
CDs greater than \$100,000	2,832	1,362	751	635	655
All Other Time	4,497	3,048	2,633	2,765	2,885
Total Bank Issued Time	7,329	4,410	3,384	3,400	3,540
Total Bank Issued Deposits	24,333	19,380	17,930	17,675	16,046
Wholesale:					
Foreign Time	1,430	1,006	975	1,251	1,055
All Other	5,826	5,715	5,083	3,060	1,542
Total Wholesale	7,256	6,721	6,058	4,311	2,597
Total Deposits	31,589	26,101	23,988	21,986	18,643
Short - Term Borrowings	3,638	2,926	2,908	3,139	4,188
Long - Term Borrowings	10,072	8,193	5,330	3,799	2,693
Other Liabilities	1,751	1,707	1,373	1,052	872
Total Liabilities	47,050	38,927	33,599	29,976	26,396
AVERAGE SHAREHOLDERS' EQUITY (\$millions)					
Shareholders' Equity	5,601	4,357	3,564	3,292	2,807
Total Liabilities & Shareholders' Equity	<u>\$52,651</u>	<u>\$43,284</u>	<u>\$37,163</u>	<u>\$33,268</u>	<u>\$29,203</u>
Memo:					
Average Interest Bearing Liabilities	\$39,963	\$32,277	\$27,640	\$24,734	\$22,015

Marshall & Isley Corporation
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KEY RATIOS (b)	2006	2005	2004	2003	2002
Net Interest Margin(FTE) / Avg. Earning Assets	3.27 %	3.40 %	3.61 %	3.76 %	4.04 %
Interest Spread (FTE)	2.66	2.93	3.30	3.43	3.63
Efficiency Ratio	62.6	62.6	62.4	64.5	62.7
Efficiency Ratio without Metavante	50.8	50.7	50.8	54.6	53.3
Return on Assets	1.56	1.63	1.63	1.57	1.57
Return on Equity	14.58	16.21	17.00	15.87	16.32
Equity / Assets (End of Period)	10.94	10.25	9.77	9.84	9.38
MARGIN ANALYSIS (a)					
Loans and Leases:					
Commercial Loans & Leases	7.38 %	6.06 %	4.94 %	4.75 %	5.36 %
Commercial Real Estate	7.41	6.27	5.50	5.81	6.60
Residential Real Estate	7.05	6.13	5.53	6.03	6.97
Home Equity Loans & Lines	7.28	6.28	5.49	5.84	6.69
Personal Loans & Leases	7.22	6.05	5.17	5.41	6.65
Total Loans & Leases	7.30	6.17	5.31	5.49	6.28
Investment Securities	5.20	5.01	4.95	4.90	6.48
Trading Securities	1.45	0.89	1.26	1.16	2.21
Short-Term Investments	5.31	3.66	1.40	0.97	1.56
Interest Income(FTE) / Avg. Interest Earning Assets	6.97 %	5.97 %	5.23 %	5.34 %	6.18 %
Interest Bearing Deposits:					
Bank Issued Interest Bearing Activity	3.31 %	1.92 %	0.78 %	0.75 %	1.22 %
Bank Issued Time	4.40	3.21	2.45	2.51	3.25
Total Bank Issued	3.73	2.31	1.20	1.19	1.79
Wholesale	4.82	3.14	1.91	1.57	2.27
Total Interest Bearing Deposits	4.03	2.58	1.42	1.28	1.87
Short - Term Borrowings	5.14	3.63	2.11	2.58	3.59
Long - Term Borrowings	4.73	4.03	3.69	4.30	4.73
Interest Expense / Avg. Interest Bearing Liabilities	4.31 %	3.04 %	1.93 %	1.91 %	2.55 %
Net Interest Margin(FTE) / Avg. Earning Assets	3.27 %	3.40 %	3.61 %	3.76 %	4.04 %
Interest Spread (FTE)	2.66 %	2.93 %	3.30 %	3.43 %	3.63 %
NONPERFORMING ASSETS					
Nonaccrual Loans & Leases:					
Commercial	\$50.9	\$43.7	\$41.0	\$56.1	\$81.4
Real Estate:					
Construction & Land Development	71.3	0.9	0.6	0.8	0.1
Commercial Mortgage	57.7	31.3	34.2	45.0	48.6
Residential Mortgage	82.7	55.4	46.9	50.0	56.2
Total Real Estate	211.7	87.6	81.7	95.8	104.9
Lease Financing	1.1	1.5	4.5	13.3	2.8
Personal	1.2	1.9	0.6	1.2	1.5
Total Nonaccrual Loans & Leases	264.9	134.7	127.8	166.4	190.6
Renegotiated	0.1	0.2	0.2	0.3	0.3
Past 90 Days or More	3.0	5.7	4.4	6.1	6.0
Total Nonperforming Loans & Leases	268.0	140.6	132.4	172.8	196.9
Other Real Estate Owned	25.5	8.9	8.0	13.2	8.7
Total Nonperforming Assets	\$293.5	\$149.5	\$140.4	\$186.0	\$205.6

Notes: (a) Based on average balances excluding fair value adjustments for available for sale securities.

(b) Based on Core Operating activities in 2006.

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CREDIT QUALITY	2006	2005	2004	2003	2002
Net Charge-Offs / Average Loans & Leases	0.10 %	0.12 %	0.11 %	0.21 %	0.21 %
Loan & Lease Loss Reserve / Period-End Loans & Leases	1.00	1.06	1.21	1.39	1.42
Non-Performing Loans & Leases / Period-End Loans & Leases	0.64	0.41	0.45	0.69	0.81
Loan & Lease Loss Reserve / Non-Performing Loans & Leases	157	259	271	202	174
RECONCILIATION OF RESERVE FOR LOAN & LEASE LOSSES					
Beginning Balance	\$363.8	\$358.1	\$349.6	\$338.4	\$268.2
Provision for Loan and Lease Losses	50.6	44.8	38.0	63.0	74.4
Allowance of Banks & Loans Acquired	45.2	-	0.0	-	39.8
Loans and Leases Charged Off:					
Commercial	16.3	21.5	16.8	17.7	23.0
Real Estate	22.7	21.2	13.3	15.3	10.8
Personal	14.5	15.6	12.8	12.1	12.3
Leases	1.9	1.2	8.0	24.6	9.2
Total Charge-Offs	<u>55.4</u>	<u>59.5</u>	<u>50.9</u>	<u>69.7</u>	<u>55.3</u>
Recoveries on Loans and Leases:					
Commercial	6.9	11.8	12.6	8.7	3.8
Real Estate	2.7	2.7	3.9	4.4	2.6
Personal	4.2	3.1	3.3	3.1	3.1
Leases	2.6	2.8	1.6	1.7	1.8
Total Recoveries	<u>16.4</u>	<u>20.4</u>	<u>21.4</u>	<u>17.9</u>	<u>11.3</u>
Net Loan and Lease Charge-offs	<u>39.0</u>	<u>39.1</u>	<u>29.5</u>	<u>51.8</u>	<u>44.0</u>
Ending Balance	<u>\$420.6</u>	<u>\$363.8</u>	<u>\$358.1</u>	<u>\$349.6</u>	<u>\$338.4</u>

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Reconciliation of Core Operating Income to Net Income	Three Months Ended December 31, 2006		Three Months Ended September 30, 2006		Three Months Ended June 30, 2006		Three Months Ended March 31, 2006		Twelve Months Ended December 31, 2006	
	Amount	Per	Amount	Per	Amount	Per	Amount	Per	Amount	Per
	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share	(\$ in millions)	Diluted Share
Total Non-Interest Revenues (Core Operating)	\$502.7		\$477.3		\$481.7		\$472.2		\$1,933.9	
Derivative Gain/(Loss) - Discontinued Hedges	(20.2)		43.8		(20.7)		(21.3)		(18.5)	
Total Non-Interest Revenues (GAAP)	\$482.5		\$521.1		\$461.0		\$450.9		\$1,915.4	
Pre-Tax Core Operating Earnings	\$316.1		\$313.6		\$303.1		\$281.2		\$1,214.1	
Derivative Gain/(Loss) - Discontinued Hedges	(20.2)		43.8		(20.7)		(21.3)		(18.5)	
Pre-Tax Earnings (GAAP)	\$295.9		\$357.4		\$282.4		\$259.9		\$1,195.6	
Income Taxes - Core Operating Income	\$97.7		\$102.7		\$99.4		\$94.4		\$394.3	
Tax Expense/(Benefit) Derivative Gain/(Loss) - Discontinued Hedges	(7.2)		15.8		(7.5)		(7.6)		(6.5)	
Income Taxes (GAAP)	\$90.5		\$118.5		\$91.9		\$86.8		\$387.8	
Core Operating Income	\$218.4	\$0.84	\$210.9	\$0.81	\$203.7	\$0.79	\$186.8	\$0.78	\$819.8	\$3.22
Derivative Gain/(Loss) - Discontinued Hedges, net of tax	(13.0)	(0.05)	28.0	0.11	(13.2)	(0.05)	(13.7)	(0.06)	(12.0)	(0.05)
Net Income (GAAP)	\$205.4	\$0.79	\$238.9	\$0.92	\$190.5	\$0.74	\$173.1	\$0.72	\$807.8	\$3.17
Average Shareholders' Equity Core Operating Activities	\$6,074		\$5,883		\$5,691		\$4,833		\$5,624	
Cumulative Derivative Adjustments - Discontinued Hedges, net of tax	(24)		(23)		(27)		(19)		(23)	
Average Shareholders' Equity (GAAP)	\$6,050		\$5,860		\$5,664		\$4,814		\$5,601	
Based on GAAP										
Efficiency Ratio	63.6 %		59.6 %		64.5 %		64.5 %		62.9 %	
Efficiency Ratio without Metavante	52.5		48.5		53.3		51.1		51.3	
ROA	1.47		1.74		1.43		1.50		1.53	
ROE	13.47		16.17		13.49		14.58		14.42	